

CoMoPro LLC

Business Plan + 3-Year Financial Projection Package

Offer	Fixed-fee business plan package for startups and small businesses that need a clear plan, financial model, and funding-ready narrative.
Price	\$4,500 fixed fee. Optional add-ons available.
Timeline	2-3 weeks after kickoff and receipt of required client inputs.
Best For	Founders, solopreneurs, local service businesses, startups, technical ventures, and owners preparing for funding or growth.

Client Outcome

- A clear written business plan that explains the company, offer, market, strategy, operations, and financial path.
- A reusable planning document for lenders, investors, partners, internal strategy, or management alignment.
- A 3-year financial projection workbook that connects assumptions, revenue, expenses, cash flow, and break-even logic.

Included Deliverables

Deliverable	Description
Executive Summary	Concise summary of the business, opportunity, strategy, and financial outlook.
Full Business Plan	Word/PDF plan covering company, products/services, market, sales, operations, risks, and milestones.
Market and Competitor Summary	Focused research summary and positioning analysis.
Sales and Marketing Strategy	Target customers, positioning, channels, messaging, and go-to-market approach.
Operations Plan	How the business will deliver, manage resources, and run repeatable processes.
3-Year Financial Projection Workbook	Revenue, expenses, cash flow, break-even, assumptions, and scenario notes.
One Revision Round	One consolidated client revision after the first complete draft.

Engagement Process

Step	Activity
1	Discovery call and fit assessment.
2	Signed proposal/SOW and deposit or full payment.
3	Kickoff meeting, intake questionnaire, and data collection.
4	Research, financial modeling, and draft business plan development.
5	Client review, one revision round, final Word/PDF plan, and financial workbook delivery.

Optional Add-Ons

Add-On	Suggested Price
Investor Pitch Deck	\$1,500-\$2,500
SBA/Lender Formatting Support	\$750-\$1,500
90-Day Execution Roadmap	\$1,000
Monthly Advisory Support	\$2,000-\$3,500/month

Call to Action

Schedule a 30-minute Business Plan Discovery Call to determine whether the package fits your goals, timeline, and available inputs.

Schedule 30-minute call: <https://calendly.com/comoprollc/30min>

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